



OmniTRAX[®]
POWERED BY RAIL & REAL ESTATE

2023 RICA CONFERENCE
SHORT LINE PANEL
6/15/2023

PROVIDING CUSTOMIZED TRANSPORTATION SOLUTIONS, OMNITRAX UNLOCKS THE POWER OF RAIL AND REAL ESTATE.

Founded in 1986, part of the BROE Group



Family Owned & Operated



Headquartered in Denver, CO



25 railroads / 1,850+ mile network

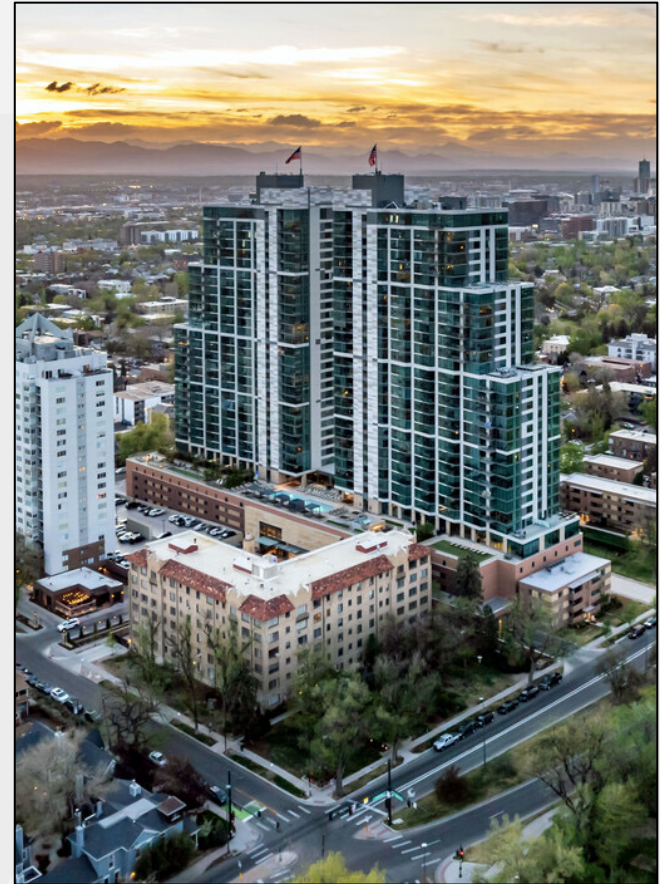


10,000+ acres of developable, industrial land

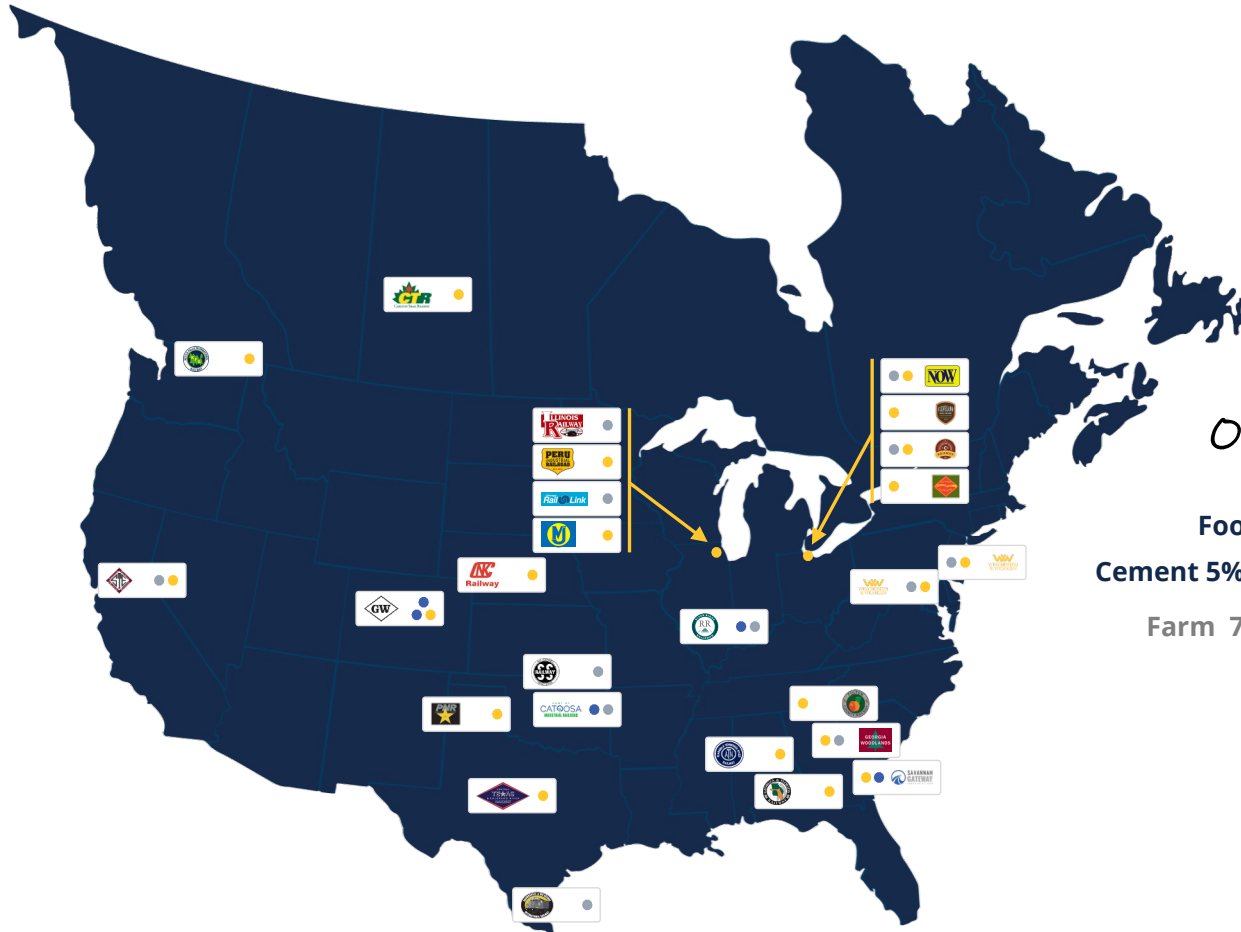
Industrial, Multi Family,
Office, & Residential
Real Estate

\$4.5B+
Project
investments

32K
Direct and
indirect jobs



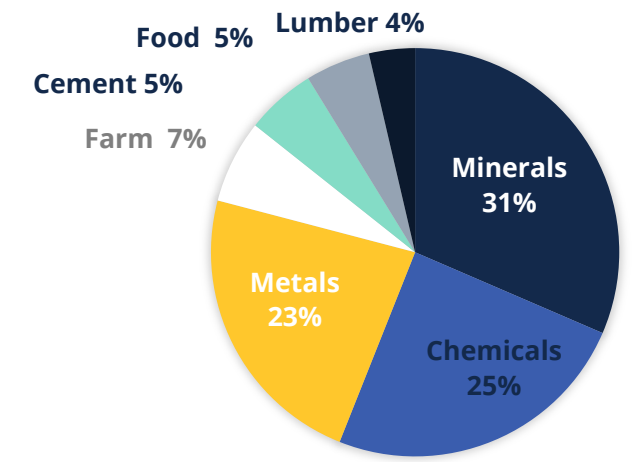
OMNITRAX HAS LOCATIONS FROM COAST TO COAST



LEGENDS:

- Railroads
- Industrial Parks
- Transload Services

OmniTRAX Commodity %



OMNITRAX - RAIL SAFETY AND SERVICE ARE FOUNDATIONAL



0.67

FRA-PERSONAL INJURY RATIO (Q1.23)
Per 200,000 work hours

VS

2.17

Short line Industry Average 2021



0.00

FRA-TRAIN ACCIDENT RATIO (Q1.23)
Per one thousand train miles

VS

1.12

Short line Industry Average 2021



99%

ON-TIME SERVICE DELIVERY (Q1.23)
% of spot/pulls completed on schedule

VS

74-91%

Class 1 Systemwide Performance

*FRA - Federal Railroad Administration

CASE STUDY: WIND ENERGY

- Started in 2008 with Vestas's First Site in North America
- Cross Border Solution at the Port of Brownsville

~10,000 Annual Carloads of
Dimensional Wind Blades
Annually

Great Western Industrial Park



Port of Brownsville



CASE STUDY: MILITARY EQUIPMENT

Marine Logistics Base – Albany, GA

- Primary Mission is to Rebuild and Repair Ground Combat and Support Equipment
- 3,300 Acre Campus



Military Aid Vehicles

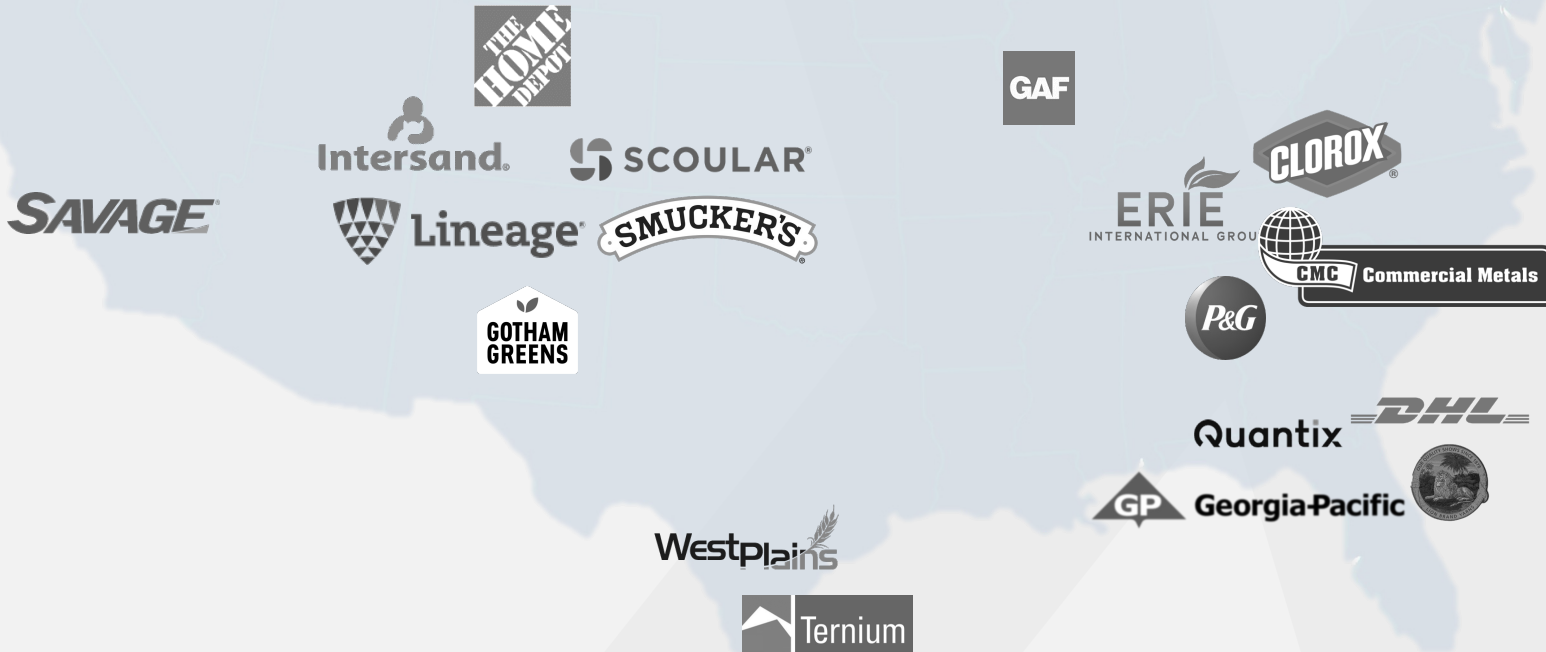


Carloads of Military Equipment Varies Depending on Need

THANK YOU

RECENT OMNITRAX INDUSTRIAL DEVELOPMENT SUCCESS

\$2B+ invested. 10K+ jobs created.



OMNITRAX.COM